

Code**Company name** Viet Capital commercial Joint Stock Bank (BVB)**Date** 07/23/2021**Subject** Notice of Auction**Content:**

Notice of auction of the shares owned by Saigon Bank for Industry and Trade (SAIGONBANK) at Viet Capital commercial Joint Stock Bank (BVB) to the public:

I. Information on the seller:

- Full name: Saigon Bank for Industry and Trade
- Short name: SAIGONBANK
- Head office: 2C Pho Duc Chinh, Nguyen Thai Binh ward, district 1, HCMC
- Charter capital: 3,080,000,000,000 dongs

II. Information on the public company:

- Full name: Viet Capital Commercial Joint Stock Bank
- Head office: HM Town, 412 Nguyen Thi Minh Khai, ward 5, district 3, HCMC
- Charter capital: 3,670,900,000,000 dongs

III. Auction plan:

- Stock: Stock of Viet Capital commercial Joint Stock Bank
- Stock type: common stock
- Par value: VND10,000/share
- Offering volume: 8,261,611 shares
- Ratio of Offering volume to Total owning volume by the seller: 100%
- Ratio of Offering volume to Outstanding volume by the public company: 2.25%
- Beginning price: 22,800 dongs/ share
- Distribution method: public auction at the Hochiminh Stock Exchange
- Subscription time: from July 28, 2021 to August 17, 2021
- Time for submitting registration forms: before 3:00pm on August 23, 2021
- Auction time: 09:00am on August 25, 2021

- Auction venue: Hochiminh Stock Exchange (16 Vo Van Kiet, Nguyen Thai Binh Ward, District 1, HCMC)

- Time to refund deposit to unsuccessful bidders: from August 26, 2021 to September 04, 2021

- Payment time for share purchase: from August 26, 2021 to September 01, 2021.